Debtor 1	Elizabeth Ann Wirth						
	First Name	Middle Name	Last Name				
Debtor 2							
(Spouse, if filing)	First Name	Middle Name	Last Name				
United States Bankruptcy Court for the:		EASTERN DISTRICT OF	WISCONSIN				
Case number	18-26528						
-							

Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known).

Answer every question. Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In 1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property? ☐ No. Go to Part 2. Yes. Where is the property? 1.1 What is the property? Check all that apply 988 Knollwood Rd Single-family home Do not deduct secured claims or exemptions. Put Street address, if available, or other description the amount of any secured claims on Schedule D: Duplex or multi-unit building Creditors Who Have Claims Secured by Property. Condominium or cooperative ■ Manufactured or mobile home Current value of the Current value of the **West Bend** WI 53095-0000 Land entire property? portion you own? \$1,850,000.00 \$925,000.00 City State ZIP Code Investment property ☐ Timeshare Describe the nature of your ownership interest □ Other (such as fee simple, tenancy by the entireties, or a life estate), if known. Who has an interest in the property? Check one Fee simple ☐ Debtor 1 only Washington Debtor 2 only County ☐ Debtor 1 and Debtor 2 only Check if this is community property At least one of the debtors and another Other information you wish to add about this item, such as local property identification number: Fair market value based on recent offer on the property (8/2021) Jointly owned with sister

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....

\$925,000,00

Part 2: Describe Your Vehicles

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on Schedule G: Executory Contracts and Unexpired Leases.

Debt	or 1 Elizabeth Ann Wirth		Case number (if known)	8-26528
. Ca	ars, vans, trucks, tractors, sport utility ve	ehicles, motorcycles		
	•	,		
Ш	No			
	Yes			
3.1	Make: Jaguar	Who has an interest in the property? Check one		d claims or exemptions. Put cured claims on <i>Schedule D:</i>
	Model: XJ6	Debtor 1 only		Claims Secured by Property.
	Year: 1987	Debtor 2 only	Current value of the	Current value of the
	Approximate mileage: 45,000	☐ Debtor 1 and Debtor 2 only	entire property?	portion you own?
	Other information:	\square At least one of the debtors and another		
	Vehicle needs a new	Постина	\$900.00	\$900.00
	transmission, repair to seats, small rust spots, dent on front	LI Check if this is community property (see instructions)		, 4300.00
	right near tire	,		
	KBB average retail price is less			
	than estimated repairs			
	Received from parent in 2011			
3.2	Make: Infiniti	Who has an interest in the property? Check one		d claims or exemptions. Put cured claims on <i>Schedule D:</i>
	Model: M35X	☐ Debtor 1 only		Claims Secured by Property.
	Year: 2007	☐ Debtor 2 only	Current value of the	
	Approximate mileage: 215,000	☐ Debtor 1 and Debtor 2 only	entire property?	portion you own?
	Other information:	At least one of the debtors and another		
	Co-signed by M. Wirth (son)		\$4,000.00	\$2,000.00
		Check if this is community property (see instructions)	Ψ+,000.00	φ2,000.00
		(,		
0.0	_{Make} · Nissan	Miles has an interest in the manner of o	Do not deduct secure	d claims or exemptions. Put
3.3		Who has an interest in the property? Check one	the amount of any sec	cured claims on Schedule D:
	Model: Rogue	Debtor 1 only	Creditors who have C	Claims Secured by Property.
	Year: 2011 Approximate mileage: 77,246	Debtor 2 only	Current value of the entire property?	Current value of the portion you own?
	Other information:	☐ Debtor 1 and Debtor 2 only ☐ At least one of the debtors and another	entire property:	portion you own?
	NADA clean retail value	At least one of the debtors and another		
	NADA ciedii retali value	☐ Check if this is community property	\$10,275.00	\$10,275.00
		(see instructions)		
Ex		nd other recreational vehicles, other vehicles atercraft, fishing vessels, snowmobiles, motorcy		
		vn for all of your entries from Part 2, includin		\$13,175.00
.p	ages you have attached for Part 2. Write	that number here		φιο, ι το.υυ
	3: Describe Your Personal and Household I			
Do y	ou own or have any legal or equitable ir	nterest in any of the following items?		Current value of the portion you own? Do not deduct secured claims or exemptions.
	pusehold goods and furnishings			•
	<i>xamples:</i> Major appliances, furniture, linens I No	s, china, kitchenware		
_	Yes. Describe			

Debtor 1 Eliza	beth Ann Wirth Case number (if known)	18-26528
	Household goods and furnishings including beds, night stands, dressers, dining room table and chairs, sofas, entertainment center, lamps, rugs, dishes, pots and pans, microwave, appliances, 1 painting of the lake (local artist) and miscellaneous personal items that are co-owned with sister	\$1,048.50
	Household goods and furnishings that are Ms. Wirth's only (some table, couch, personal items, books, memorabilia	\$1,200.00
	evisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music cuding cell phones, cameras, media players, games	ollections; electronic devices
	Electronics: TVs, cell phones	\$300.00
	ques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin er collections, memorabilia, collectibles	, or baseball card collections;
	Books, DVDs, and pictures	\$125.00
Examples: Spoi mus No Yes. Describ 10. Firearms Examples: Pis No Yes. Describ	stols, rifles, shotguns, ammunition, and related equipment	and kayaks; carpentry tools;
Examples: Eve ☐ No	eryday clothes, furs, leather coats, designer wear, shoes, accessories	
Yes. Describ	be	
. 55. 2550111		
	Used clothing, shoes, and accessories	\$500.00
□ No · ■ Yes. Describ	Costume and/or fine jewelry and watches: mother's engagement ring, gold necklace with pendants, costume jewelry	gold, silver\$2,500.00
13. Non-farm anin Examples: Do □ No ■ Yes. Describ	gs, cats, birds, horses	

Debtor 1	Elizabeth Ann V	Virth		Case number	(if known)	18-26528
	Tv	wo dogs, "Noodles	s" and "Bentley"]	\$0.00
■ No	other personal and ho		did not already list, incl	uding any health aids you did ı	not list	
			m Part 3, including any o	entries for pages you have atta	ached	\$5,673.50
Part 4:	escribe Your Financial	Assats				
			et in any of the following	j ?		Current value of the portion you own? Do not deduct secured claims or exemptions.
■ No □ Yes 17. Depo	nples: Money you have ssits of money nples: Checking, savin	gs, or other financial a	accounts; certificates of d	box, and on hand when you file		
□ No	·	ou have multiple accou	unts with the same institut	·		
■ Yes	S		Institution nam	ne: ngton State Bank		
	1	7.1. Checking, sa	Checking ac Savings acc	cct # xxx7805 ct# xxxxxxxx961 lances as of 7/2/18		\$1,830.00
	1	7.2. IOLTA	to agreemer	in attorney trust account so nt ister, Kristen Eickhorst	ubject	\$0.00
Exar ■ No	ls, mutual funds, or p nples: Bond funds, inve		n brokerage firms, money	market accounts		
	publicly traded stock venture	and interests in inco	orporated and unincorp	oorated businesses, including a	an interest	t in an LLC, partnership, and
	s. Give specific informa	ation about them Name of entity:		% of owners	hip:	
Nego Non- ■ No	otiable instruments incl	ude personal checks, s are those you canno ation about them		otiable instruments sory notes, and money orders. signing or delivering them.		
		Issuer name:				
<i>Exar</i> □ No	ement or pension acc nples: Interests in IRA, s. List each account se	ERISA, Keogh, 401(k	x), 403(b), thrift savings a	accounts, or other pension or prof	it-sharing p	plans
		Type of account:	Institution nam	ne:		

	Pension	pension from t System Annuit Value as of 8/2	ives \$4,013.23 a month in he Wisconsin Retirement y 016 when it was valued for Ms e. It has not been valued since	\$529,351.00
	Security deposits and prepayments Your share of all unused deposits you have made so Examples: Agreements with landlords, prepaid rent,			vanies, or others
	Yes	Institution name o	r individual:	
	Annuities (A contract for a periodic payment of mone No	y to you, either for life or	for a number of years)	
	Ssuer name and description.			
26	terests in an education IRA, in an account in a quality U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).	ualified ABLE program,	or under a qualified state tuition p	rogram.
		n. Separately file the reco	ords of any interests.11 U.S.C. § 521(c):
	rusts, equitable or future interests in property (or No I Yes. Give specific information about them	ther than anything liste	d in line 1), and rights or powers e	xercisable for your benefit
26. P	Patents, copyrights, trademarks, trade secrets, an Examples: Internet domain names, websites, proceed No			
	icenses, franchises, and other general intangible Examples: Building permits, exclusive licenses, coop No I Yes. Give specific information about them		ngs, liquor licenses, professional licer	nses
	ey or property owed to you?			Current value of the
				portion you own?Do not deduct secured claims or exemptions.
	ax refunds owed to you No I Yes. Give specific information about them, including	g whether you already file	ed the returns and the tax years	
	Family support Examples: Past due or lump sum alimony, spousal so No Yes. Give specific information	upport, child support, ma	intenance, divorce settlement, proper	rty settlement
	Other amounts someone owes you Examples: Unpaid wages, disability insurance payme benefits; unpaid loans you made to some		ick pay, vacation pay, workers' comp	pensation, Social Security
	Yes. Give specific information			
	nterests in insurance policies Examples: Health, disability, or life insurance; health	savings account (HSA);	credit, homeowner's, or renter's insur	rance
	No Yes. Name the insurance company of each policy a Company name:	and list its value.	Beneficiary:	Surrender or refund
	al Form 106A/B	Schedule A/B: Property	•	page 5 Best Case Bankruptcy
JUILWAI	re Copyright (c) 1996-2021 Best Case, LLC - www.bestcase.com			Desi Case Bankruptcy

Debtor 1

Elizabeth Ann Wirth

Case number (if known) 18-26528

Case 18-26528-kmp Doc 148 Filed 08/17/21 Page 5 of 12

Debtor 1	Elizabeth Ann Wirth	Case number (if known) <u>18-26528</u>
			value:
		rm life insurance policy h surrender value Son	\$0.00
If you somed		you from someone who has died ust, expect proceeds from a life insurance policy, or are currently entitled to re	eceive property because
Exam _l ■ No		er or not you have filed a lawsuit or made a demand for payment sputes, insurance claims, or rights to sue	
		claims of every nature, including counterclaims of the debtor and rights	to cot off plaims
□ No	contingent and uniquidated t	claims of every nature, including counterclaims of the debtor and rights	to set on claims
■ Yes.	Describe each claim		
		Ms. Wirth and her son believe that she has an equitable interest in land (Tax Parcel 13-023-06-0007.00, Cedarburg, Ozaukee County, Wisconsin, 17.07 acres) that should be titled to the Wirth Investment Co., but that was incorrectly transferred to the Trust in 2007 (95% ownership and 5% to a third party. This error was not discovered until 1.5 years ago. This claim is disputed by other family members.	
		Land valued at \$768,000.00 of which she would own 2% (of the 95%) due to her 2% interest in the Wirth Investments.	Unknown
□ No	nancial assets you did not alr	eady list	
		Wirth Investment Co (Limited Partnership) Started 1986 by Debtor's father; the entity became a family limited partnership in 2001 formed to manage the corpus of Clyde and Joan Wirth Revocable Trust.	
		Ms. Wirth has a 2% share in the above-described limited partnership - each of 4 siblings has 2% and father (Clyde Wirth) owns rest (90%). Upon information and belief, the partnership owns nothing and has no debts.	
		2015 income \$540.00 per K1 2016 income \$740.00 per K1 2017 income \$14,797 per K1 (income due to sale of apartment complex Used clothing, shoes, and accessories **not** titled to Trust, but the partnership claimed rents as income)	\$0.00
		, and the particular control and the contro	ı
		Divorce equalization payment \$33,236 Court ordered 9/2017; balance due \$28,773.74 Former spouse filed a Chapter 13 bankruptcy and this debt may be discharged.	\$0.00
		Value \$0.00	

Debtor 1 Elizabeth Ann Wirth Case number (if known) 18-26528

Settlement Agreement re partition action filed by John Wirth and Mary Wirth

988 Knollwood, Lots 1 and 2, West Bend WI 53095, was once owned by 4 siblings: John, Mary, and Elizabeth "Betsy" Wirth and Kristen Eickhorst; John and Mary sued Betsy and Kristen in a partition action in Washington County: 15CV547. That was settled 9/29/2016. The settlement agreement provided some conditions:

Per the settlement, John and Mary were to guit claim their 1/4 shares in the property to Betsy Wirth and Ms. Eickhorst. SA para 4. Also, per agreement, John and Mary Wirth took a note and mortgage for \$325,000.00 on 988 Knollwood (LOT 1 and LOT 2). The note was not intended to be paid unless and until the family trust made a distribution in the four children's favor; however, the SA contained language about the possible future sale of one of the lots of the Knollwood property. In the event that one lot was sold, in exchange for a partial release of the mortgage by John and Mary, the proceeds of the sale were to be used were to be used for real estate taxes, repairs and and improvements to the remaining lot. The lot was sold in 2018 and proceeds are now held by Atty Cade in his client trust account. SUBJECT TO THE SETTLEMENT AGREEMENT, funds can only be used for improvement on Lot 1 (988 Knollwood).

\$10.089.57

36.	Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here	\$541,270.57
Part	5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.	
37. C	o you own or have any legal or equitable interest in any business-related property?	
	No. Go to Part 6.	
	Yes. Go to line 38.	
Part	6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In. If you own or have an interest in farmland, list it in Part 1.	
46.	Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?	
	■ No. Go to Part 7.	
	Yes. Go to line 47.	
Part	7: Describe All Property You Own or Have an Interest in That You Did Not List Above	
53.	Do you have other property of any kind you did not already list? Examples: Season tickets, country club membership	
	No	
	Yes. Give specific information	
54.	Add the dollar value of all of your entries from Part 7. Write that number here	\$0.00

Deb	ioi i	Elizabeth Ann Wirth			Case number (if known)	18-26528	
Part	8:	List the Totals of Each Part of this Form					
55.	Part '	1: Total real estate, line 2					\$925,000.00
56.	Part 2	2: Total vehicles, line 5	_	\$13,175.00			
57.	Part 3	3: Total personal and household items, line 15		\$5,673.50			
58.	Part 4	4: Total financial assets, line 36		\$541,270.57			
59.	Part 5	5: Total business-related property, line 45		\$0.00			
60.	Part (6: Total farm- and fishing-related property, line 52		\$0.00			
61.	Part 7	7: Total other property not listed, line 54	+ _	\$0.00			
62.	Total	personal property. Add lines 56 through 61	_	\$560,119.07	Copy personal property to	otal	\$560,119.07

63. Total of all property on Schedule A/B. Add line 55 + line 62

Official Form 106A/B Schedule A/B: Property page 8

\$1,485,119.07

Debtor 1	Elizabeth Ann Wirth						
	First Name	Middle Name	Last Name				
Debtor 2							
(Spouse if, filing)	First Name	Middle Name	Last Name				
United States Bankruptcy Court for the:		EASTERN DISTRICT C	F WISCONSIN				
Case number	18-26528						

Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

4/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on Schedule A/B: Property (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of Part 2: Additional Page as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds-may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Pa	rt 1: Identify the Property You Claim as E	xempt						
1.	Which set of exemptions are you claiming	? Check one only, eve	n if yo	our spouse is filing with you.				
	You are claiming state and federal nonban	, , ,	1 U.S	S.C. § 522(b)(3)				
	You are claiming federal exemptions. 11 l	J.S.C. § 522(b)(2)						
2.	For any property you list on Schedule A/B that you claim as exempt, fill in the information below.							
	Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amo	ount of the exemption you claim	Specific laws that allow exemption			
		Copy the value from Schedule A/B	Che	eck only one box for each exemption.				
	988 Knollwood Rd West Bend, WI 53095 Washington County Fair market value based on recent offer on the property (8/2021) Jointly owned with sister	\$925,000.00		\$75,000.00 100% of fair market value, up to any applicable statutory limit	Wis. Stat. § 815.20			
	Line from Schedule A/B: 1.1 1987 Jaguar XJ6 45,000 miles				Wis. Stat. § 815.18(3)(g)			
	Vehicle needs a new transmission,	\$900.00		\$0.00	viis. otat. 3 010.10(0)(g)			
	repair to seats, small rust spots, dent on front right near tire KBB average retail price is less than estimated repairs Received from parent in 2011 Line from Schedule A/B: 3.1			100% of fair market value, up to any applicable statutory limit				
	2011 Nissan Rogue 77,246 miles NADA clean retail value	\$10,275.00	•	\$90.19	Wis. Stat. § 815.18(3)(g)			
	Line from Schedule A/B: 3.3			100% of fair market value, up to any applicable statutory limit				

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amo	ount of the exemption you claim	Specific laws that allow exemption
	Copy the value from Schedule A/B	Che	eck only one box for each exemption.	
Household goods and furnishings including beds, night stands,	\$1,048.50		\$2,097.00	Wis. Stat. § 815.18(3)(d)
dressers, dining room table and chairs, sofas, entertainment center, lamps, rugs, dishes, pots and pans, microwave, appliances, 1 painting of the lake (local artist) and miscellaneous personal i Line from Schedule A/B: 6.1			100% of fair market value, up to any applicable statutory limit	
Household goods and furnishings that are Ms. Wirth's only (some table,	\$1,200.00		\$1,200.00	Wis. Stat. § 815.18(3)(d)
couch, personal items, books,. memorabilia _ine from <i>Schedule A/B</i> : 6.2			100% of fair market value, up to any applicable statutory limit	
Electronics: TVs, cell phones Line from Schedule A/B: 7.1	\$300.00		\$300.00	Wis. Stat. § 815.18(3)(d)
Life Hotti Schedule AVD. 111			100% of fair market value, up to any applicable statutory limit	
Books, DVDs, and pictures Line from Schedule A/B: 8.1	\$125.00		\$125.00	Wis. Stat. § 815.18(3)(d)
			100% of fair market value, up to any applicable statutory limit	
Used clothing, shoes, and	\$500.00		\$500.00	Wis. Stat. § 815.18(3)(d)
Line from Schedule A/B: 11.1			100% of fair market value, up to any applicable statutory limit	
Costume and/or fine jewelry and watches: mother's engagement ring,	\$2,500.00		\$2,500.00	Wis. Stat. § 815.18(3)(d)
gold necklace with pendants, costume jewelry Line from Schedule A/B: 12.1			100% of fair market value, up to any applicable statutory limit	
Checking, savings: Port Washington State Bank	\$1,830.00		\$1,830.00	Wis. Stat. § 815.18(3)(k)
Checking acct # xxx7805 Savings acct# xxxxxxx961 Account balances as of 7/2/18 Line from Schedule A/B: 17.1			100% of fair market value, up to any applicable statutory limit	
Pension: Ms. Wirth receives \$4,013.23 a month in pension from	\$529,351.00		\$529,351.00	Wis. Stat. § 815.18(3)(j)
the Wisconsin Retirement System Annuity Value as of 8/2016 when it was Valued for Ms Wirth's divorce. It has not been valued since then.			100% of fair market value, up to any applicable statutory limit	

Debto	Elizabeth Ann Wirth			Case number (if known)	18-26528	
	rief description of the property and line on chedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B Amount of the exemption you claim Schedule A/B		Specific laws that allow exemption		
				ne box for each exemption.		
a V 9 8 4 " J K	ettlement Agreement re partition ction filed by John Wirth and Mary Virth 88 Knollwood, Lots 1 and 2, West end WI 53095, was once owned by siblings: John, Mary, and Elizabeth Betsy" Wirth and Kristen Eickhorst; ohn and Mary sued Betsy and cristen ine from Schedule A/B: 35.3	\$10,089.57		\$0.00 of fair market value, up to oblicable statutory limit	Wis. Stat. § 815.20	
	re you claiming a homestead exemption of Subject to adjustment on 4/01/19 and every 3 No Yes. Did you acquire the property covered No Yes	B years after that for ca	ses filed on or	,	,	

Fill in this information to identify your case:					
Debtor 1	Elizabeth Ann Wirth				
	First Name	Middle Name	Last Name		
Debtor 2					
(Spouse if, filing)	First Name	Middle Name	Last Name		
United States Bankruptcy Court for the:		EASTERN DISTRICT OF WISCONSIN			
Case number	18-26528				
(if known)					

■ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below	
Did you pay or agree to pay someone wh	is NOT an attorney to help you fill out bankruptcy forms?
No	
Yes. Name of person	Attach Bankruptcy Petition Preparer's Notice, Declaration, and Signature (Official Form 119)
Under penalty of perjury, I declare that I had they are true and correct. X /s/ Elizabeth Ann Wirth Elizabeth Ann Wirth	ve read the summary and schedules filed with this declaration and X Signature of Debtor 2
FIIZADEIN ANN WIITIN	

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

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